

SC Forestry: 20x15 Project

[\$20 Billion Economic Impact by 2015]

October 28, 2009

Gene Kodama
State Forester



The 20 by 15 Vision

Grow forest industry in South Carolina from \$17 to \$20 billion in total economic impact by 2015.

[Grow job numbers and maintain high per capita average salary.]



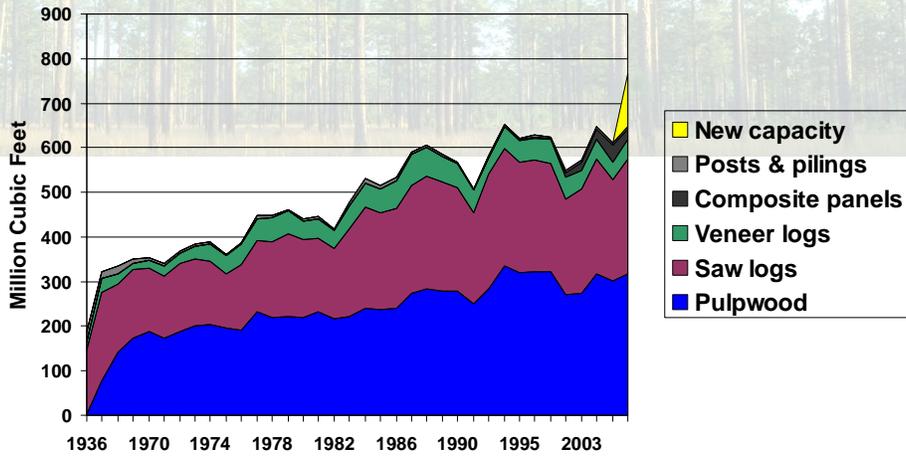
SC's Traditional Forest Products



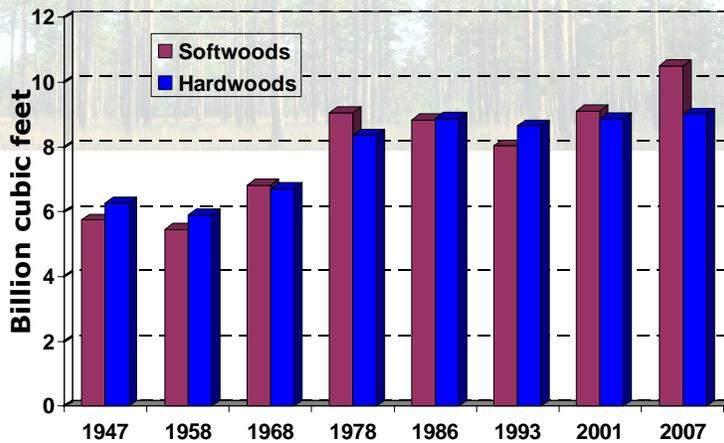
Non-Timber & New Forest Products



Production of Primary Timber Products



Standing Timber Volume



Forestry's 2006 Economic Impact

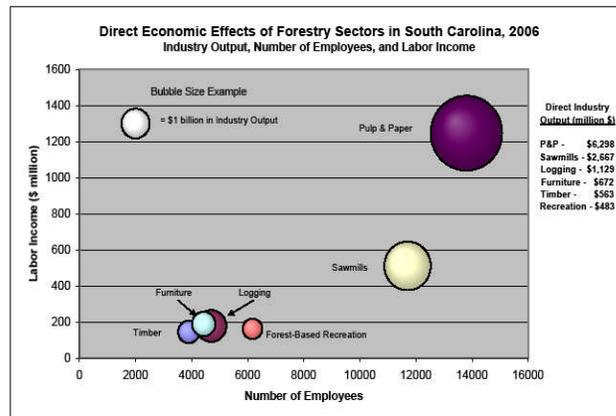
#1 manufacturing industry
in jobs & payroll

\$17.45 billion total
economic impact

#1 agricultural
commodity in SC

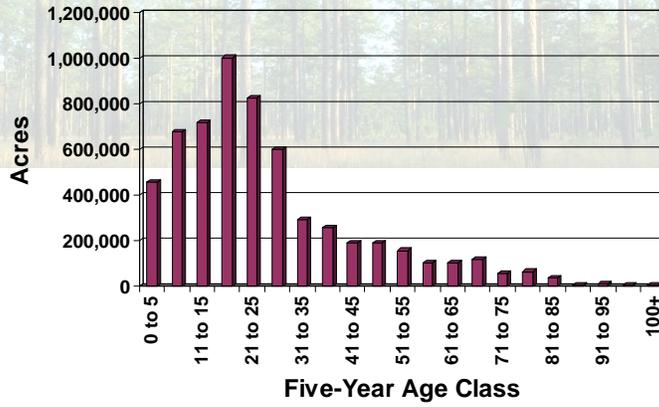
\$1.1 billion in forest
products export

Forestry Impact by Sector in 2006



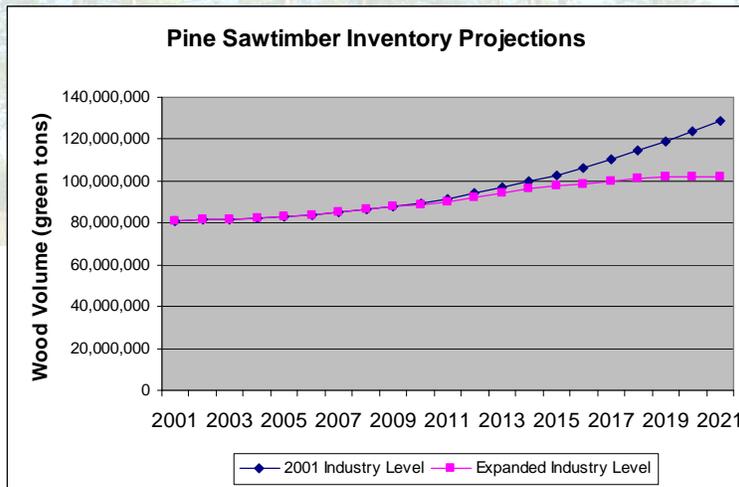
SC's "Wall of Wood"

Age Distribution of Pine Forestlands

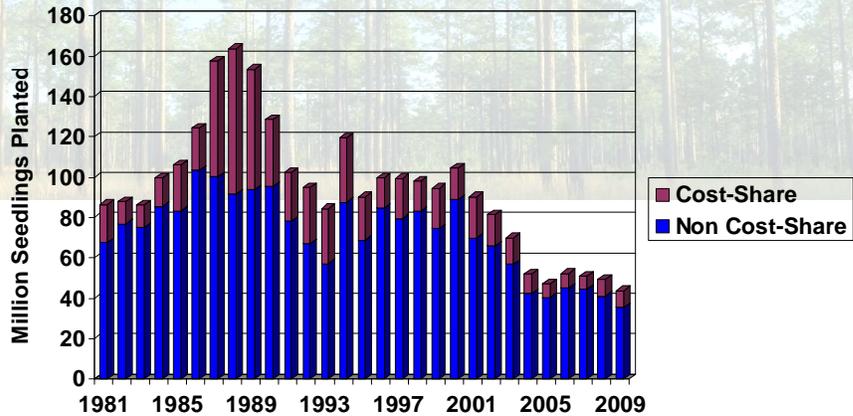


Opportunities for Industry Growth

Pine Sawtimber Inventory Projections



SC Tree Planting 1981-2009



To Reach \$20 Billion...

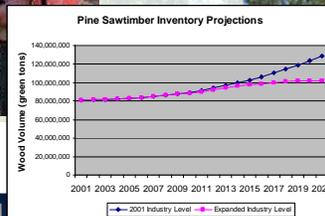
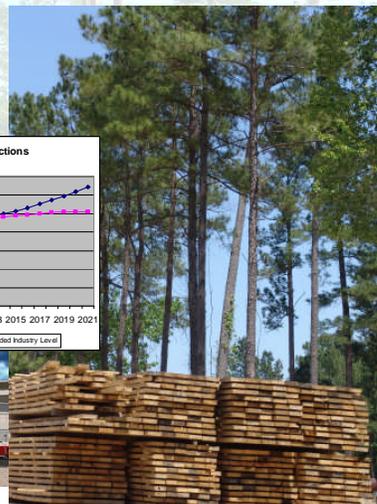
- Recovery from recession \$17.4 billion
- Utilizing “wall of wood” \$ 1.4 billion
- Fully utilize biomass \$ 0.8 billion
- Previously announced projects \$ 0.2 billion
- Developing export markets \$ 0.2 billion

- 2015 Total \$20.0 billion

Action Items

- Create an alliance of forestry community members and supporters [October 28th Conference].
- Recover SCFC Resource Development capacity.
- Ensure accurate, updated FIA data and analysis capacity.
- Update wood supply projections.
- Develop an industry growth and retention plan based on resource availability.
- Coordinate with PABC on 50/20 project.

Growth = Trees and Industry



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